



**San Diego  
Chapter**

*Presents*

## **NATIONAL UNIFORM STANDARDS OF PROFESSIONAL APPRAISAL PRACTICE, 7-HOUR UPDATE**

**DATE/TIME:** Friday, July 12, 2019 8:00 am Check In / 8:30 am – 4:30 pm Class

**LOCATION:** University of San Diego, 5998 Alcalá Park, Classroom Avila B-100, San Diego, CA 92110

**COURSE SCOPE:** This one-day update course, copyrighted by The Appraisal Foundation, focuses on recent changes to USPAP requirements for ethical behavior and competent performance by appraisers. The course, which clarifies several commonly misunderstood aspects of USPAP, will aid appraisers in all areas of appraisal practice seeking updated competency in USPAP, including those subject to state licensing or certification and continuing education requirements imposed by professional organizations, client groups, or employers.

**NOTE:** The Appraiser Qualifications Board (AQB) of The Appraisal Foundation has issued a statement that indicates effective 01/01/2005 an appraiser must successfully complete the 7-hour USPAP Update course every two years to meet the USPAP continuing education requirement. The appraiser can take the 15-Hour USPAP, but it will only count for hours toward his state's continuing education requirement; the 15-Hour program will not meet the USPAP continuing education requirement.

### **COURSE CONTENT:**

- The appraiser and public trust
- When does USPAP apply?
- USPAP structure and overview of recent changes
- Revisions in Statements and Advisory Opinions
- Advisory Opinions 24-27
- Scope of work

**COURSE PRICE DOES NOT INCLUDE A COPY OF THE 2018-2019 USPAP DOCUMENT, WHICH IS REQUIRED FOR COURSE CREDIT.** Attendees must bring their own copy of the 2018-2019 USPAP document to class, which can be purchased from The Appraisal Foundation at [2018-2019 USPAP](#).

**WHAT YOU WILL GAIN:** At the end of the course, you will be able to:

- ✓ Recognize the appraiser's role in society
- ✓ Understand the significance of "public trust" in appraisals
- ✓ Identify the function and purpose of The Appraisal Foundation and distinguish the roles of the Appraisal Standards Board (ASB) and Appraiser Qualifications Board (AQB)
- ✓ Define the legal authority of The Appraisal Foundation
- ✓ Recognize the significance of USPAP's structural layout
- ✓ Identify key revisions to the USPAP document since 2001
- ✓ Examine differing obligations in valuation services and appraisal practice
- ✓ Summarize the scope of work definition and identify key components of the scope of work decision
- ✓ Identify the external tests for the acceptability of the scope of work

**INSTRUCTOR:** D. Michael Mason, MAI, SRA

**ENROLLMENT:** Enrollment is on a first-come, first served basis. If the event is filled, a waiting list will be retained. The San Diego Chapter reserves the rights to cancel, limit, or reschedule this event if the minimum enrollment level is not reached, and to change faculty assignments and facility locations at any time. Prospective students should confirm their registration with the Chapter office before making any non-refundable airline reservations.

**ADA COMPLIANCE:** It is the policy of the Appraisal Institute to provide reasonable accommodations for qualified persons with disabilities who are participating in Appraisal Institute educational programs. If you need accommodations to participate because of a disability, please notify us in writing at least two weeks in advance of the program and we will arrange for reasonable accommodation. Without two weeks' notice, accommodation may not be available.

**EDUCATION CREDIT:** This course is approved for 35 points of Appraisal Institute education credit, and for 7 hours of BREA continuing education credit (BREA Approval No. 17CP754601293). This course is also approved in most other states for basic and/or continuing education credit. For more information about approval in other states, see [State Approvals](#).

**ATTENDANCE:** The Appraisal Institute enforces attendance requirements mandated by state licensing and certification regulatory agencies. The Appraisal Institute issues certificates for state certification/licensing or state continuing education credit that verify successful completion and attendance of 100%, with your grade notification letter for courses, or at the conclusion of seminars. One hundred percent (100%) attendance is required for all Appraisal Institute education programs. This follows Appraiser Qualification Board minimum criteria requirements.

**COURSE FEE (on or before 6/27/19):** Appraisal Institute Designated Members, Candidates for Designation, Practicing Affiliates, and Affiliates \$189 / All Others \$239  
*Course fees will increase \$50 on June 28, 2019.*

**CANCELLATIONS/REFUNDS:** Up to 15 days prior to program start date, a \$50.00 cancellation fee will be applied to all requests for cancellation. Between two and 14 days prior to program start date, a \$75.00 cancellation fee will be applied to all requests for cancellation. Less than two days prior to program start date, no refunds will be given.

**CONFIRMATION:** A confirmation email will be sent within ten (10) business days of receipt of the completed enrollment application and full tuition, or immediately after registering online.

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**ENROLLMENT APPLICATION**  
**"NATIONAL USPAP 7-HOUR UPDATE"**

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

PHONE: \_\_\_\_\_ E-MAIL: \_\_\_\_\_

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*Course fees will increase \$50 on June 28, 2019.*

APPRAISAL INSTITUTE DESIGNATED MEMBERS, CANDIDATES FOR DESIGNATION, PRACTICING AFFILIATES, AND AFFILIATES MUST INDICATE CHAPTER: \_\_\_\_\_

FEE ENCLOSED:                 \$ \_\_\_\_\_   CHECK NO.         \_\_\_\_\_

OR CHARGE CREDIT CARD: NAME ON CARD \_\_\_\_\_

BILLING ADDRESS \_\_\_\_\_  
\_\_\_\_\_

CARD TYPE (Please circle)                         Visa   MasterCard   American Express

CARD NO.: \_\_\_\_\_   EXP. DATE:         \_\_\_\_\_   CCV:         \_\_\_\_\_

- ✓ If paying by check, please make your check payable to "San Diego Chapter of the Appraisal Institute". Mail your check along with this completed application to San Diego Chapter of the Appraisal Institute, 4849 Ronson Court, Suite 102, San Diego, California 92111
- ✓ If paying by credit card, mail this completed application to the above address, or email to [patti@sdcai.org](mailto:patti@sdcai.org), or FAX to (858) 292-7333
- ✓ Questions? E-mail [patti@sdcai.org](mailto:patti@sdcai.org), or call (858) 292-7324

***Register online at [www.myappraisalinstitute.org/education/SanDiego/](http://www.myappraisalinstitute.org/education/SanDiego/)***