

Presents

HOT TOPICS AND MYTHS IN APPRAISER LIABILITY

DATE/TIME: Thursday, February 7, 2019 1:30 Pm Check In / 2:00 pm – 5:00 pm Seminar

LOCATION: Handlery Hotel, 950 Hotel Circle North, San Diego, CA 92108

SEMINAR SCOPE: The seminar covers current legal and liability trends affecting appraisers and dispels some common myths and misunderstandings. Actual (and interesting) lawsuits and claims form the foundation of the seminar.

These are the types of questions answered by the seminar:

- Who is currently suing appraisers? What are they suing for?
- What are the most common errors that lead to lawsuits – for both commercial and residential appraisers?
- How do the USPAP concepts of intended use and user in an appraisal relate to an appraiser's potential liability?
- How can an appraiser use these concepts to protect themselves against unwarranted liability based on recent case law?
- Will incorporating my appraisal firm protect me?
- What is the new "mass litigation" phenomenon that is affecting appraisers?
- What liability exposures exist for appraisal review work?
- What does E&O insurance cover?

SEMINAR OBJECTIVES: The objectives of the seminar are to educate appraisers about:

- The most common current sources and causes of professional negligence lawsuits against appraisers.
- The current mass litigation phenomenon affecting appraisers.
- How the USPAP concepts of client/intended user and intended use relate to legal claims against appraisers.
- How to handle common liability threat situations.
- The importance of the appraiser's work file and what elements of the work file are most relevant to liability prevention.
- The role of professional liability insurance.

INSTRUCTOR: Peter Christensen, General Counsel of LIA Administrators & Insurance Services

CHAPTER MEETING: The San Diego Chapter will also hold its General Chapter Lunch Meeting at the Handlery Hotel on February 7, 2019, from 12:00 pm to 1:30 pm. Seminar attendees are welcome to also attend the Chapter Lunch Meeting for an additional cost of \$25 for San Diego Chapter members, or \$35 for non-San Diego Chapter members. Seminar attendees who wish to attend the Chapter Lunch Meeting must register separately.

DISCLAIMER: This educational program ("Program") was developed by an outside party. The San Diego Chapter of the Appraisal Institute made arrangements for the Third-Party to offer the Program with the intent of addressing topic(s) based on a certain Chapter or local need for such topic, solely for educational and informational purposes. The Appraisal Institute national organization was not involved in developing or organizing the Program and does not endorse the Program or its content.

ENROLLMENT: Enrollment is on a first-come, first served basis. If the event is filled, a waiting list will be retained. The San Diego Chapter reserves the rights to cancel, limit, or reschedule this event if the minimum enrollment level is not reached, and to change faculty assignments and facility locations at any time. Prospective students should confirm their registration with the Chapter office before making any non-refundable airline reservations.

ADA COMPLIANCE: It is the policy of the Appraisal Institute to provide reasonable accommodations for qualified persons with disabilities who are participating in Appraisal Institute educational programs. If you need accommodations to participate because of a disability, please notify us in writing at least two weeks in advance of the program and we will arrange for reasonable accommodation. Without two weeks' notice, accommodation may not be available.

EDUCATION CREDIT: This seminar is approved for 15 points of Appraisal Institute education credit, and for 3 hours of BREA continuing education credit (BREA Approval No. 16CP119903002).

ATTENDANCE: The Appraisal Institute enforces attendance requirements mandated by state licensing and certification regulatory agencies. The Appraisal Institute issues certificates for state certification/licensing or state continuing education credit that verify successful completion and attendance of 100%, with your grade notification letter for courses, or at the conclusion of seminars. One hundred percent (100%) attendance is required for all Appraisal Institute education programs. This follows Appraiser Qualification Board minimum criteria requirements.

SEMINAR FEE (on or before 1/23/19): Appraisal Institute Designated Members, Candidates for Designation, Practicing Affiliates, and Affiliates \$59 / All Others \$109
Seminar fees will increase \$50 on January 24, 2019.

CANCELLATIONS/REFUNDS: Up to 15 days prior to program start date, a \$25.00 cancellation fee will be applied to all requests for cancellation. Between two and 14 days prior to program start date, a \$45.00 cancellation fee will be applied to all requests for cancellation. Less than two days prior to program start date, no refunds will be given.

CONFIRMATION: A confirmation email will be sent within ten (10) business days of receipt of the completed enrollment application and full tuition, or immediately after registering online.

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ENROLLMENT APPLICATION
"HOT TOPICS AND MYTHS IN APPRAISER LIABILITY"

NAME: _____

ADDRESS: _____

PHONE: _____ E-MAIL: _____

SEMINAR FEE (on or before 1/23/19): Appraisal Institute Designated Members, Candidates for Designation, Practicing Affiliates, and Affiliates \$59 / All Others \$109
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APPRAISAL INSTITUTE DESIGNATED MEMBERS, CANDIDATES FOR DESIGNATION, PRACTICING AFFILIATES, AND AFFILIATES MUST INDICATE CHAPTER: _____

LUNCH MEETING: (Circle meal choice) Taco Salad Turkey Pesto Panini _____

FEE ENCLOSED: \$ _____ CHECK NO. _____

OR CHARGE CREDIT CARD: NAME ON CARD _____

BILLING ADDRESS _____

CARD TYPE (Please circle) Visa MasterCard American Express

CARD NO.: _____ EXP. DATE: _____ CCV: _____

- ✓ If paying by check, please make your check payable to "San Diego Chapter of the Appraisal Institute". Mail your check along with this completed application to San Diego Chapter of the Appraisal Institute, 4849 Ronson Court, Suite 102, San Diego, California 92111
- ✓ If paying by credit card, mail this completed application to the above address, or email to patti@sdcai.org, or FAX to (858) 292-7333
- ✓ Questions? E-mail patti@sdcai.org, or call (858) 292-7324

Register online at www.myappraisalinstitute.org/education/SanDiego/